

# First Nation Tax Administrators Association

31<sup>st</sup> Annual General Meeting  
October 2, 2024  
Radisson Hotel – Richmond BC



WHERE IT ALL BEGAN...



THEN

HOW + WHERE DO WE START?



LEARNING

SHARING EXPERIENCE

AND ARE LEADERS IN:

LAWS & POLICY

TAS

SOFTWARE & TECHNOLOGY

EDUCATION & INFORMATION

TULE

NOW

DONNER FOUNDATION GRANT =

Let's Get PEOPLE TOGETHER!

WE ARE RESPONSIBLE for the COLLECTION & DISTRIBUTION of

1 Billion

A WHOLE COMMUNITY YOU CAN TURN TO.



# Introduction

The First Nations Tax Administrators Association is committed to advancing the professional management of First Nations property taxation systems. The FNTAA supports its members by offering an Annual National Forum, distributing newsletters and information bulletin, providing mentors, promoting education opportunities and serving as an advocate for best practices.

# Board of Directors

The FNTAA Annual General Meeting and Board of Directors elections are held each year at the conference.

- **President – Deanna Honeyman** [deanna@tzeachten.ca](mailto:deanna@tzeachten.ca)
- **Vice President –Latrica (Terry) Babin** [latricanic@gmail.com](mailto:latricanic@gmail.com)
- **Secretary – Melissa MacDonald** [melissamacdonald@membertou.ca](mailto:melissamacdonald@membertou.ca)
- **Treasurer – Hayden Guilderson** [hayden@tzeachten.ca](mailto:hayden@tzeachten.ca)
- **Director – Ty Thomson** [wbfntaxation1@sasktel.net](mailto:wbfntaxation1@sasktel.net)
- **Director – Annamarie Demchuk** [anna.demchuk@enochnation.ca](mailto:anna.demchuk@enochnation.ca)

# Members

FNTAA current membership is approximately 60 members from across Canada

19 are CFNTA members and 7 new applications submitted

Click the Certification section for more information:

[www.fntaa.ca](http://www.fntaa.ca)

# Annual National Forum

- Each year the First Nations Tax Administrators Association hosts a conference on First Nations Property Taxation and related topics. The conference provides an opportunity to stay informed in an ever-evolving field.

# FNTC and FNTAA - Memorandum of Understanding

FNTC and FNTAA have common interests in promoting and supporting the exercise of First Nations tax jurisdiction.

- Supporting implementation and administration of First Nations taxation programs
- Developing programs, policies and procedures
- Administer effective and taxation and related revenue generating programs
- Promoting and supporting professional standards and ethics

# TULO, Certified Tax Administration Program

- FNTAA and Tulo have signed a Memorandum of Understanding stating our mutual commitment to ensure curriculum development for the tax administration program is of high quality and relevant to tax administrators.
- The certificate program is delivered in partnership between Thompson Rivers University, the First Nations Tax Commission and the Tulo Centre of Indigenous Economics.
- The program focuses on establishing the legal framework required to support a First Nation taxation system and economic development.
- Successful completion of the First Nations Tax Administration certificate program is a prerequisite to becoming a Certified First Nation Tax Administrator. This has been in place since 2011.



# Certified First Nations Tax Administrator (CFNTA)

## Certification Requirements:

- The criteria for Certified First Nation Tax Administrator membership are:
- Completion of Tulo Centre of Indigenous Economics *Certificate in First Nations Tax Administration*
- Membership in the First Nations Tax Administrators Association
- Minimum of five (5) years experience in First Nations tax administration
- Complete application form with resume and sponsorship letter
- Commitment to First Nation Tax Administrator Code of Ethics

# Certified First Nations Tax Administrator (CFNTA)

## Annual Certificate Maintenance:

- Certification will be renewed annually under the following conditions:
- Membership in good standing with the First Nations Tax Administrators Association
- Attendance at the FNTAA Annual National Forum and/or FNTAA approved conferences, workshops or training seminars.
- Submit Annual Certificate Maintenance Form (*Please attach the list of conferences, workshops and or training seminars.*)

# Regular membership



Membership dues are  
due September/October



Reminder notices have  
been sent out



Please send your  
membership dues ASAP

# Board Update

- Member communication – quarterly newsletters
  - Mailed out and can be found at [www.fntaa.ca](http://www.fntaa.ca)
  - Focus on Education
  - New membership
- Board participated in 10 zoom calls
- Tulo collaboration – Joint conference
- Board Members from across country
  - BC, Alberta, Saskatchewan and Nova Scotia!
  - 2 year term (next election )

# Financial Report

<b>2023 FNTAA AGM REPORT</b>	
<b>OPERATING INCOME</b>	<b>TOTAL (C\$)</b>
Conference Fees	23,450
Donations	12,000
Membership Fees	-
<b>Total</b>	<b>\$ 35,450.00</b>
<b>OPERATING EXPENSE</b>	
AGM Logistics	28,100.28
Entertainment & Attendee Experience	2,860.00
AGM Attendee Gifts	4,919.79
<b>Total</b>	<b>35,880.07</b>
<b>Net Profit/Loss</b>	<b>-\$ 430.07</b>

<b>2023 FNTAA STATEMENT OF REVENUE AND EXPENDITURES</b>	
<b>As of March 31st, 2024</b>	
	<b>TOTAL (C\$)</b>
<b>Opening Balance</b>	<b>\$ 70,591.36</b>
<b>OPERATING INCOME</b>	
Conference Fees	-
Donations	-
Membership Fees	\$ 250.00
<b>Total</b>	<b>\$ 250.00</b>
<b>OPERATING EXPENSE</b>	
AGM Expenses	-
Administrative Fees	\$ 3,750.00
Bank Charges	\$ 42.20
Website Costs	\$ 2,186.63
Other Expenses	\$ 240.69
<b>Total</b>	<b>\$ 6,219.52</b>
<b>Net Profit/Loss</b>	<b>\$ (5,969.52)</b>
Net Assets, beginning	\$ 70,591.36
Net Assets, ending	\$ 64,621.84

# Thank you



Send your comments/questions to:

[info@fntaa.ca](mailto:info@fntaa.ca)

*\*\*Feel free to contact FNTAA board members,  
emails listed in previous slides\*\**

First Nations Tax Administrators  
Association: [www.fntaa.ca](http://www.fntaa.ca)